



A summary of the enhancements to the software since 2007.

Version where feature added

Subject	11	10	09	08
Can there be a quotes tab on the inventory view	✓	✓	✓	✓
Can a group of invoice documents be sent via one email	✓	✓	✓	✓
Standing Journals to be sorted by Table Name rather than Table Number	✓	✓	✓	✓
Date time stamp on POS invoice	✓	✓	✓	✓
Can a transfer posting be established when stock is transferred to a job.	✓	✓	✓	✓
Can we increase the GST/IRD Registration number field to 9 digits.	✓	✓	✓	✓
Can Lot Numbers default to oldest unexpired stock when processing Sales invoice	✓	✓	✓	✓
Can the Customer Phone Number be included on a Job Estimate	✓	✓	✓	✓
Can the get quote option also show the customer they are attached to	✓	✓	✓	✓
Can users other than the System Manager be allowed to print all spooled transact	✓	✓	✓	✓
Can users release all outstanding invoices at the one time for a given Supplier	✓	✓	✓	✓
Can the description field when entering new Periodic Bills be expanded	✓	✓	✓	✓
Can ExGST and IncGst Totals be added as selectable Grid Columns in Viewer	✓	✓	✓	✓
Can Statements (customer and supplier) be available within Advanced Printing	✓	✓	✓	✓
Can Retention Amount & Date be added as grid columns in Invoices in Job Viewer	✓	✓	✓	✓
Can Purchase Invoices Printed Record Report exclude non invoiced line items.	✓	✓	✓	✓
Can shortcut keys be added into the Receipts/Payments screen	✓	✓	✓	✓
Can Supplier Remittances be sorted by Entry date & time in Document Finder	✓	✓	✓	✓
Can Sort Order be highlighted in Document Finder for All Customers/Suppliers	✓	✓	✓	✓
Can total weight field be available on purchase order, requisitions and invoice	✓	✓	✓	✓
Can the Sales master & Purchase master reports include GL and job lines	✓	✓	✓	✓
Can the Viewer Summary save view settings when information hidden/expanded	✓	✓	✓	✓
Ability to change default or use last 'put on customers account' setting in POS	✓	✓	✓	✓
Can there be a reminder if customer order not entered in account sale	✓	✓	✓	✓
Can the Fax Number field be available for selection on the Job Estimate form	✓	✓	✓	✓
Can Monthly Trading Terms not put a "if paid by" date on statement.	✓	✓	✓	✓
Can Monthly Term customers have prompt payment discount by date.	✓	✓	✓	✓
Can sales analysis codes be made inactive to improve ease of use	✓	✓	✓	✓
Can there be Registry setting so POS prints crystal docket prior to cash drawer	✓	✓	✓	✓
Can remittances and receipts be available through advanced printing.	✓	✓	✓	✓
Can a Report Set allow same report with different parameters	✓	✓	✓	✓
Can Optimized Viewer include an option to Expand / Collapse All when grouping	✓	✓	✓	✓
Can items be prevented from having discount applied to them	✓	✓	✓	✓



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Can operators be notified when customers have exceeded credit terms	✓	✓	✓	✓
Can the BOM issue process have an 'issue new BOM' button	✓	✓	✓	✓
Can Stage and Cost Centre fields be added to Orders in Job Viewer	✓	✓	✓	✓
Can TFN and Address details for Cash Sales over \$1000 be available for Advanced Printing	✓	✓	✓	✓
Can Kit List availability screen only be invoked after Quantity field changed or passed	✓	✓	✓	✓
Can the current batch number be added in the header for the reconciliation report	✓	✓	✓	✓
Can the BAS T4 reason codes be updated to current list	✓	✓	✓	✓
Can the 'Make BoM' screen remain active after Wizard Completion	✓	✓	✓	✓
Can the 'Make BoM' screen maintain settings after each BOM Process	✓	✓	✓	✓
Option to allow the description for Layby sales on the Payment Screen to be either "LayBy" or "Account"	✓	✓	✓	✓
An option to Default customer Purchase Order Number to blank for account sales in Sybiz Vision Point of Sale	✓	✓	✓	✓
In Sybiz Vision Point of Sale payment screen the money entry fields including deposit will be changed to calculator fields	✓	✓	✓	✓
Cash ac or ac customer whereby terms exceeded, or credit limit exceeded then put onto account will be un-ticked	✓	✓	✓	✓
Operator needs to know what area and default technician is assigned to a task in the scheduler	✓	✓	✓	✓
Can a text item be added to a Delivery and Return	✓	✓	✓	✓
Addition of 'Supplier Order' figure to grid in Finder screen	✓	✓	✓	✓
Can open VSM service tasks for customers be viewable in Vision	✓	✓	✓	✓
Can period selection in BIC shows Australian date format	✓	✓	✓	✓
Can parameter field be made mandatory	✓	✓	✓	✓
All fields in Timesheets screen are not cleared once exiting Timesheet is saved	✓	✓	✓	✓
When tabbing to reach 'Hours Quantity', sometimes the entire field is highlighted, other times not.	✓	✓	✓	✓
Upon saving a timesheet, focus is not given to the first field on the screen.	✓	✓	✓	✓
When entering Vision timesheets access to the date dialog box is confusing for users in that they have to click on the drop-down arrow at the far right of the field.	✓	✓	✓	✓
Show outstanding balance for layby after deposit made - Pay and Process	✓	✓	✓	✓
Can the bank reconciliation summary section at bottom of screen be made more readable	✓	✓	✓	✓
Timesheet entry program - a few issues that will require addressing	✓	✓	✓	✓
Prompt users to save any unsaved 'Time Entry' details upon exiting Timesheets	✓	✓	✓	✓
"Time entry mode" and "print timesheet"	✓	✓	✓	✓
Customer external order number to warn if duplicate.	✓	✓	✓	•



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Can view recent sales tab show sales to branch customers as well as head office	✓	✓	✓	•
Can right to edit special price\discount tables be separated from system tables	✓	✓	✓	•
Can users with access to sales ledger be denied access to sales analysis report	✓	✓	✓	•
Can Price Notes for Preferred Supplier for an item appear on Purchase Order	✓	✓	✓	•
Can current month end date present the correct date	✓	✓	✓	•
Automatic Payments should be on the Cashbook tab for ease of use	✓	✓	✓	•
Approving a purchase requisition should print the order, no extra steps	✓	✓	✓	•
Can users have the ability to Select / Deselect All products on F3 Lookup in POS	✓	✓	✓	•
Can cursor be left at end of barcode when scanning item for Sales order/invoice	✓	✓	✓	•
Ability to switch off the Postings to General Ledger screen when post by batch	✓	✓	✓	•
Meaningful Job Reports - Make BIC work for Jobs	✓	✓	✓	•
Can there be an option in Document Finder to sort documents in invoice no. order	✓	✓	✓	•
Customer with Email Sales Documents using Adv Printing produces different docs	✓	✓	✓	•
Can the User number be displayed in the Edit Userlist screen	✓	✓	✓	•
Can a Stop Refresh button added to Viewer to halt long load times	✓	✓	✓	•
Can the zeroes be removed for payments and vice versa	✓	✓	✓	•
Can Job Estimates be made available for re-printing via the Job Viewer as well as Document Finder & Batch Printer for both standard & advanced printing	✓	✓	✓	•
Can the average cost by location be included in the grid when viewing inventory\locations	✓	✓	✓	•
Currently Vision Scheduler does not have any Reporting capability, directly through Vision.	✓	✓	✓	•
BIC Inventory container to be extended to cater for locations	✓	✓	✓	•
Can a warning occur in compressing a database if compressing up to later than 2 years ago from the current month.	✓	✓	✓	•
Focus after processing a part payment in POS is on 'Part pay' rather than 'Process'	✓	✓	✓	•
Can the Production Issue Report display "Trial Run" upon preview / print to indicate that the report has been produced as a result of selecting the option 'Process trial run' when issuing a BOM	✓	✓	✓	•
Request a tool for recalculation of job balances as with GL, drs and crs.	✓	✓	✓	•
Automating cost write offs for closed jobs	✓	✓	✓	•
Can users other than System Manager be able to select printer	✓	✓	✓	•
Can't credit a Pre-Invoice	✓	✓	✓	•
Can APArchive include sub folders representing period documents are processed	✓	✓	✓	•
Can pre-invoices be able to be credited in Advanced Job Invoicing	✓	✓	✓	•
Can the draft advanced job invoicing invoice number be viewable in customer history against the actual invoice	✓	✓	✓	•



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Can users have the ability to print specific advanced printing documents when processing their sales and payments in POS.	✓	✓	✓	•
Can there be an autofill function on the sales analysis selection field	✓	✓	✓	•
Returns in Point of Sale can be done when not authorised	✓	✓	✓	•
Can the part pay (F5) and full pay (F4) buttons be moved to be above the amount paid line	✓	✓	✓	•
Can deleting a line for the POS grid be made easier and more obvious	✓	✓	✓	•
Can the 'terms exceeded' or 'credit exceeded' texts be suppressed if sales on account are allowed to any customer	✓	✓	✓	•
Can there be a warning if the quantity on a purchase order to a job is changed when it is invoiced	✓	✓	✓	•
Can the wording on the final Make BOM screen read "Trial Bill has been processed" when processing a BOM trial run.	✓	✓	✓	•
Processing a payment in POS does not print the advanced printing receipt.	✓	✓	✓	•
The current method by which a sales code is selected in Point of Sale POS is difficult	✓	✓	✓	•
The ability to email standard and/or advanced printing invoices from POS	✓	✓	✓	•
Can there be an option in POS to make customer order numbers mandatory when processing account sales in POS.	✓	✓	✓	•
The GST rate in NZ is increasing to 15% from october 1, 2010	✓	✓	✓	•
Can staff records be able to be made inactive so that they can't be used	✓	✓	•	•
Ability for Viewing Emails in Public folders and browse function	✓	✓	•	•
Can periodic billing printing settings be retained between runs	✓	✓	•	•
An option in the supplier delivery & invoice to prevent the stock warning message where backorders exceed the quantity on hand for that item	✓	✓	•	•
Can the Account Name field be added as a grid column in the Quotes/Requisitions tab within Inventory Viewer.	✓	✓	•	•
Can items be checked for outstanding customer & supplier orders when an item is marked as inactive by displaying the warning message "Product has an outstanding balance, continue?"	✓	✓	•	•
Can periodic bills to branch offices put the uniqueid of the head office in trans.account2 as per a normal branch\head office scenario	✓	✓	•	•
Can there be a message to alert users that bank rec is loading, please wait	✓	✓	•	•
Can quantities be totalled in view job history	✓	✓	•	•
New Splash screens for Sybiz Vision range	✓	✓	•	•
Can the cost centre and stage fields in AJI costed invoice screen be able to be searched by title and code as per the timesheets module	✓	✓	•	•
Can the reprint docket option in POS be reinstated for non-AP docket sales	✓	✓	•	•
Can AJI alert the user upon selecting a job for invoicing that a costed invoice has already been saved against that job.	✓	✓	•	•
Vision and VSM Timesheet program to be changed with a facelift	✓	•	•	•
Timesheet entry defaults anticipate employee-centric source documents. Job-centric source documents could be better catered to.	✓	•	•	•



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Bar code catalogue data pipeline to include link to product image	✓	•	•	•
Can the Margin % column field be totalled on the costed invoice screen in AJI based on the Total Cost & Total Charge fields already displayed.	✓	•	•	•
Can the supplier name be displayed on the job estimate screen once the supplier has been selected when assigning purchases, equipment and sub contract items to a job.	✓	•	•	•
Can document finder allow for specific customers to be selected when reprinting receipts	✓	•	•	•
Can the sort order of activities\departments in profit and loss report be searchable by either number or alpha	✓	•	•	•
Can branch / head office invoicing be introduced in Advanced Job Invoicing.	✓	•	•	•
JOBS - Can users have the ability to email invoices upon processing within Advanced Job Invoicing.	✓	•	•	•
Can users be given the option of issuing a BOM after processing a trial run without being reverted back to the intial BOM screen and having to select the product again.	✓	•	•	•
Can there be an option for inventory notes to pop up at time of processing in purchase and sales modules	✓	•	•	•
can the GST details reports separately identify WET\LCT totals.	✓	•	•	•
Can a warning message be displayed when changing a control account within a Customer or Supplier group	✓	•	•	•
Can there be a calculator added that will convert inclusive prices to exclusive	✓	•	•	•